



**UPPER MICHIGAN** 

2022 Fiscal Year Annual Report
October 1, 2021 - September 30, 2022

## FISCAL YEAR 2022

October 1, 2021 to September 30, 2022

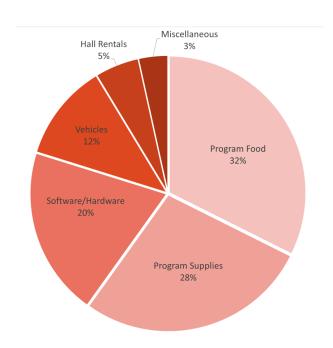
#### INCOME

Contributions	\$427,408
Major gifts	120,018
Monthly donors	30,725
LBFE Foundation	88,192
Bequest	53,590
Fundraising	48,341
Grant awards	45,256
PPP loan forgiveness	90,370
In-kind donations	96,369
Investment income, net of fees	2,452
Realized gain (loss) on investment securities	(504)
Unrealized gain (loss) on investment securities	(22,733)
Change in value of beneficial interest in funds held by others	(1,144)
Gain (loss) on sale of assets	3,400
Miscellaneous Income	17,535
<b>Total Revenues and Other Support</b>	\$999,275

#### **EXPENSES**

	Total Expenses	\$929,449
Fundraising		144,375
Management and General		153,250
Program Services		\$631,824

# **In-Kind Donation Report: Total Value \$96,369**



Dear Friends,

You are making a difference!

As the only rural chapter in the United States, we see our elderly friends facing challenges like finding a ride to their healthcare appointment from their farm in the country. During our long and cold winters, many of our friends still heat their homes with firewood.

You make it possible for us to mobilize over 1,000 volunteers each year to deliver a bag of groceries, drive an elder to the doctor, cook a delicious holiday meal on Christmas, and visit a lonely elder in the nursing home.

Mike Aten brought something really special to the Copper Country in 1982. Forty years later the organization is still serving the unique needs of our elderly community.

Fiscal Year 2022 saw the return of in-person activities postpandemic. It was a joy to see our friends in-person at small group gatherings. By the end of the year we were preparing to resume our sit-down Thanksgiving and Christmas celebrations.

Now, we look ahead to the future. January 2023 brought changes in leadership with Cathy's partial retirement and move to the LBFE Upper Michigan Foundation.

Thank you for your generosity and support of the LBFE mission to relieve isolation and loneliness among the elderly.

Jarrel Geroler Carol A. Karpela David Geisler

**Board President** 

Carol A. Korpela **Executive Director** 





provided friendship and service to

1,424 elderly friends





putting in 8,684 hours

# DONORS Fiscal Year 2022 October 1, 2021 to September 30, 2022

### \$10,000 and more

Lucille Gagarin Mary Thompson Foundation Karl Niemela The Clare Foundation

### \$5,000 - \$9,999

Anonymous Donna Backers Jane Casper Tom and Donna Cole Hancock Canal Run Joyce Hart Herman Gundlach Donor Advised Fund Charles Hicks and Mariorie McDonald James A. Ruppe Foundation Philip Ruppe Gary Ryti Ruth Sablich Somero Enterprises, Inc. Diane Spayd Upper Peninsula Health Care Solutions John VanWestenburg

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#2713

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Michigan Health & Hospital Association

Linda Million

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Semco Energy

Thomas and Victoria Shields

St. Albert the Great University Parish

St. Anne's Catholic Church

St. Mary Parish, Our Lady of the Snows

St. Michael Catholic Parish

St. Michael's Catholic Church

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Jack Swift

Michael and Anne Szostak

Catherine Talcott

Patrick and Diane Thornton

Bill and Kay Tislar

UPPCO Foundation

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Francis and Tracy Voet

Ronald and Dawn Voice

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Russ Whittaker

Greg and Linda Yagodzinski

Michael Yandl

### \$500 - \$999

Anonymous (2) Marguerite Adair

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Charles Anderson

Richard and Adele Armbruster

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Mary Autenrieth

William and Susan Baccus

Ken Balowaara

Brian and Sharon Barkdoll

Peter Barkdoll

Ken Bayles

John and Dala Beard

Bethany Lutheran Church Helping Hands

Steve Blackburn

Blue Cross Blue Shield

Stephanie and David Boyer

Jack and Nancy Camilleri

Canal View

Dave Carlborn

Robert and Joanne Chalgren

John and Becky Christianson

Cleveland Cliffs

Copper Country Ford

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Colleen Fatla Marjorie Ferguson

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Todd Gemelli and

Kathleen Harter

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God

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Brian Gorcowski and Kathy Schreiner

Chris and Abbey Green

Robert and Judith Haataia

Marilynn Hamar

Steve and Christine

Handler

Pat and Juliann Heller

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Hibbler Keith and Barbara Holm

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Therapy

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Barbara Jukuri

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Paul and Toni Kuhnmuench

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Drs. Wade and Audrey Liston

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Jackie Manchester

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Mason-Grey Corporation

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Ashley Miller

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Michael Narhi

Jonathan and Gail Neufeld

Gwen Nielsen

Lori Nordmark Jim and Cheryl O'Brien

Clara Oines

Margaret O'Neil O'Neill-Dennis Funeral Home

Sheryl Parks-Whittler Almor and Kathleen Penegor

Richard and Jill Pentecost Nancy Pintar

James and Judith Plute

Jack and Alice Powell Al Punser and Nancy Herck

Paul Queeney Suzanne Rich Kristen Roell



Mike Aten with Volunteer of the Year Clark Koski

## Volunteer of the Year 2022

Clark Koski is a very active volunteer who drives our elderlu friends so they can participate in LBFE social activities. He also makes an impact in many ways behind-the-scenes.

> Vincent and Monajean Rose Chad and Rhonda Rowe

Kelly Ryan

Sacred Heart Church Saint-Gobain Corporation and

Foundation

Daniel and Janey Sargent Ray and Janice Schafer Meriwether

Andrew and Anne Schumer Kenneth Seaton

Helen Sedar

**Howard Snure** 

James Spain and Mary Guertin

Cassandra Sprotte

St. Paul's Lutheran Church William and Patricia Stark

Robert Swanson

Adam Tedeschi Louise Terrell

Michael and Joan Thornton

Gary Tupy

Brennan Tymrack

UP Engineers & Architects James Vaught

John Welch and Rosemary Grier Wells Fargo Advisors

Gerald and Victoria Wigand Yellow Dog Creative Sandy Zurcher

## \$250 - \$499

Anonymous (3)

Nancy Abramson Aire Care

American Legion Auxiliary Unit 90 Barry and Karen Andrews

Karl Antes

Joan Antila

Apostolic Lutheran Congregation of

Hancock

Gene and Sharon Arnsten

Phyllis Aurich

Daniel and Pamela Barton Jim and Linda Belote Linda Berry

David and Myrna Boutin Joan Rae Boyer

Breakwater Federal Credit Union

Stephen and Barbara Brogan Bill and Laura Bulleit Raymond Carlson

Winifred Caviggiola Marcy Cella

Gene Chamberlain Fred Chamberlain and Christine Zawada

Michael and Jacqueline Christie

Church of the Resurrection Catholic Church

Dan Conrad Mary Cossi

Country Village Shops

**David Crowley** 

BJ and Sally Ann Curtis

Kenneth and Maura Davenport

Diane DeCota Douglass House Inc.

Joanne Edwards

Jack and Sandi Engel

Family Chiropractic Center

Gaylord and Sharon Faull

Festival Food Deb Filer

First United Methodist Church

Abby Sue Fisher

William and Dorothy Foster

Norman and Marjorie Frusti

Connie Gardiner Sharon Gembrowski

Ruth Gill

Scott and Kimberly Goffinet

Joan Goodbody

Goodwill Industries of Northern WI & Upper

Paul Goudreault and Katie Grier

Paula Grasso

Great Lakes Mutual Insurance

**ACTIVITIES** 

Great Northern Title and Abstract. Inc

Edith Greene

Mina Grudnoski Karen Haischer

Eric and Barbara Halonen

Karen Halonen

Carlos and Janice Hangarter

Todd Hansen and Debra Toppel Joe Hanson

Annette Hibler

Dan and Marcia Hoffman

Jim Holmquist

Thomas Hopp Bruce Horsch and Julie Filpus

Houghton Interact Club James and Marcia Houle

Dave Hughes and Lennon Mattila Hughes

Mary Ilenich John Johnson

Karl Johnson and Barbara Nelson

Clinton and Francine Jones Michael and Margie Jones

Charles and Lisa Jukkala Gerald and Gloria Junak

Ted and Helen Kearly

Timothy and Gwen Kearly Keweenaw Brewing Company

Keweenaw Co-op

Keweenaw Dental, PLLC

Keweenaw Gem and Gift

George and Susan Kiiskila

Barb Kinnunen Kirkish Furniture

Dan Kirkish

Oscar Knuuttila Carol Korpela

Sylvia Kosciolek

Nell Kuhnmuench and Roy Saper

Kevin and Jane Kutsch

Larry Lanctot

William and Ethel Larsen

Larry and Emily Lewis

Elmer Liimatta

Lions Club of Houghton-Hancock

Lions Club of Keweenaw

Gregory Loughrige

Jerry and Dolly Luoma

Timo and Diane Mahonen Susan Makela

June Manninen

Albert and Marjorie Marshall

events

Jon and Betty Marson



We host fun events to keep our friends active and engaged in their community. We especially like to take advantage of warm summer days with activities like blueberry picking at the Gierke Blueberry Farm.

Martin Custom & Collision

Matt's Auto Glass James Mattson

Alex Mayer

McDonald's

McGann Building Supply

Ed McGowan

Joy McLean

Jeffrey Melka and Julie Jerman-Melka

Kathleen Michel Paul Miller

Mohawk Superette

Matthew and Amy Monte

Jim Morin Estate

Gerald and Elaine Mortimer

Thomas and Denise Moyle

Elsa Mugford Walt and Anne Mutter

Heather Myers Paolo and Carla Nervo

Thomas Nitzsche Joyce North

Northland Lawn, Sport & Equipment

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Douglas and Shawn Oppliger

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Carol Oshesky Linda Ott

Chuck Ouellette and Bernadette Yeoman-

Ouellette

Ronald Paavo

Dave Page and Ann Sarnecki

Susan Paquette

Lee Parker

Hazel Paull

Jim and Laurie Peck Leo and Marilyn Petrison

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Eugene and Jill Probe

Stephen Pummill

Kenneth and Christine Raisanen

Michael and Phyllis Ramos

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Glen Rantala

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Redeemer Free Lutheran

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Cleo Ruonavaara Steve Sabatini

Carmen Sandretto

Sarazin Dental

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Holly Schipper Ching-Kuang Shene

Mick Sheridan

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ThermoAnalytics Inc. Norman Tikkanen

Barbara Trudgeon

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Peter and Natalie Villemure

Carl and Pat Vilmann

Vollwerth Company and Baroni's

Company

Craig Waddell and Victoria Bergvall

Chris and Melanie Walls Waste Management

Kenneth and Barbara Wenetpalo

John and Jean Wickett Dennis and Barbara Wiitanen

Susan Wiles

John and Rita Williams Patricia Winthrop

Steven and Joy Yambor

Mary Zanoni and John Louis

Diane Zerby

James and Joy Ziemnick

### \$100 - \$249

Anonymous (9)

Bonnie Allmen Harold Abair

Ted Adiska Advance-Tec Body Repair

Mark and Tess Ahlborn

Karla Aho Judith and Peter Ajluni

Betsy Aller

Douglas and Marilyn Anderson

Jeffrey and Trina Anderson

Judy Anderson

Louise Anderson James Angel

Brenda Anttila

Joe and Nona Anttila John Arenz

Burton and Kelly Arola

Jeff and Nancy Asselin Ronald and Elaine Asselin

Debbie Aubin

John and Jane Auchter

Paul and Mary Babcock Dave Bach

Bob Backon

Robert and Betty Ballew Leonard and Chum Nay Barbeau

Leland and Nancy Barkell Bruce and Jackie Barna

Glen and Deb Barna Patricia Barton Thomas and Mary Jo Beagen

Russell and Debra Beaubien Marguerite Beaudoin

Michael Beck and Cynthia Langwiser

Ginney Behn Dorthey Behrend

Leslie Bek Bruce and Mary Bekkala

Barbara Bennett Bobbie Benson

Bethany Lutheran Church Mary Jo Beveridge

Mary Beyers James Bialas

Bianco Plumbing and Heating Gerald Billow

Larry and Judith Binoniemi

Denise Bluekamp Chris and Marianne Bohjanen

Nick Bohmann Terry Bolster

Doug and Lynda Boose

BorgWarner

Tom and Connie Borseth Michael and Julie Boushelle

Ryan Brang Thomas Braun Robert Brennan Cheryl Brey Bill and Barb Briggs Barbara Briskey Donald and Sharon Brown

Margaret Brumm

Greg Budweg

Brian Cabell and Christine Pesola Calumet United Methodist Women

Elizabeth Campbell Donna and Frank Capizano David and Annette Carlson Gerald and Gail Carlson Linda Carlson

Ada Carozza Larry Carroll and Mary Haller

Century 21-North Country Richard and Mary Chamberlain Chassell School - 5th Grade Class

Paula Chermside David and Vicki Chesney David and Deborah Cibulka Pat and Diane Clancey Steven and Fay Clark Jeffery and Susan Coburn

Kevin Codere Coffee Guys Gisele Colarossi David and Kyla Cole

Community Support Program Concrete Specialists

Helen Cooke

Howard and Sharon Coon Rick and Barbara Cormier

Cynthia Cote Dan and Mary Crane Susan Cranfield

Daniel and Shellie Crisman

CTC Holdings, LP Don and Jo Ann Culp

Michael and Marilyn Cunningham

Ciindy Curry Lee and Barbara Daavettila Robert and Mary Jean Daavettila

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DeMarois & DeMarois Logging

Marie DePascale Doug Dernberger Peggy Deschamps Karen Desplinter

Lucien and Reta Destrampe Neil and Lynn Devine Dale and Marilynn Dewald Mary Dixon and Terrill Kapp Steve Dlubala and Julie Dlubala Brian Donnelly and Darcy Millon

Christine Douglas Carrie Doyle

Lawrence and Susan Doyle

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Jim Even Roy Evenson Mark and Claranne Ferris Frank and Emily Fiala Linda Fleischer Kary and Shirley Frank Bob and Stephanie Franke

Robert Fricke Wendy Frve

Robert and Mary Gardner Tim and Annette Gardner

Garland Family James Garland Gartners Gallery Gauthier Insurance David and Judith Gingras Barbara Gipp

Gitzen Wholesale Gloria Dei Lutheran Church

Karen Goins

John and Jeanne Gooch Grace United Methodist Church Richard and Stasia Gray

Stephen and Jacqueline Gretzinger

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Thomas and Sharon Haarala John and Julianne Haischer David Hall and Dana Van Kooy Edward and Lillian Hall Hancock Home Study Club

William Hanner

Kenneth and Sylvia Hanninen

Jessie Hannula

Robert and Susan Haralson

Dan Hardie

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Julia Harrison Michael Hauser Richard Hauswirth Verna Hautamaki James and Bonita Hay

Keith Hedin

Gerald and Nancy Heikkila

Lloyd Heldt William Helf Amy Hemmer

James Henley and Jane Dosemagen

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Dennis and Karen Hext Christy Hilgers Roger and Sherry Hill Howard and JoAnn Hilshorst

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Philip Johnson

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Donna Laux

John and Karla Lawton Marlene Lehmann Mary Joan Lehto Patricia Lehto

George and Charlotte Leinonen

Denise Lepisto Ron and Roni Lessard

Dennis and Kathleen Lewandowski

Gil Lewis and Sue Bagley Paul and Karen Lewis Rex and Michele Lewis Christine Lichtenstein Joseph and Mary Limback



supplemental **FIREWOOD** 

loads of firewood delivered

159

To keep our friends warm during our long and cold winters, LBFE provides supplemental firewood to heat their homes.

Lions Club of South Range

John Lobeck Christine Long

Thad and Melinda Ludwiczak

Mary Luttinen Bruce and Sally Lyon Garv and Kathy Lyons Marlin and Christine Lystila

M&M Title Susan MacGregor Charles Mackrain

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Dennis Makela

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Eugene and Faye Marion

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Lvnn Moon

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Dennis Moore

Roland Moore

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Ray Niemi

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Nilufer and Gunseli Onder

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Gene Paavola

Painesdale United Methodist Church

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Steve Palosaari

Michael and Roberta Paquette

Anthony and Joanne Pardini

Eileen Pare

William and Sandra Parkila

Karl and Ruth Parks

Richard and Susan Parmalee

Grace Parolini

Gregg and Cheryl Patrick

Beth Patterson

Steven and Gloria Pellosma

Kenneth Pesola

Gary and Mary Peters

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Mary Petlewski

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Marianne Piirala

Pilgrim River Steak House

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Edie Pintar

Rosemarie Piskoti

Carol Plante David and Kathy Plowe

David Powell and Barbara McLean

Thomas Proulx

Scott and Jennifer Pugh

Millie Pyorala

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Karlyn Rapport

Michael and Catherine Raspet

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Erin Rothney

Mark and Alice Rouleau

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Sherry Ruotsala Michael and Sandi Ruotsi Jonathon and Sarah Ruuska

Robert and Carol Salmi Frank and Carolyne Samul

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Horst Schmidt Gary and Joyce Schmitzer George and Nancy Schriver Eric Seagren and Jennifer Becker

Ellen Seidel Select Realty

Tony and Cathy Settlemyre

Brenda Shafer

Sharon Ave Express Mart Joseph and Lauralee Shawhan

Mary Sherzer Patricia Shreve Siloa Church Women **Beverly Simonson** Mary Simpson Donna Slining

Graham and Louise Sloan

Joe Slocum

Alice Slusarzyk

Charles and Sharon Slusser

Gail Smith Kimleigh Smith Mikel and Linda Smith Kenneth and Jennifer Snyder Ted and Alice Soldan Michael and Ann Soumis

Stephen Sowka Mary Spatt

Dianne Sprague and Nancy Byers-Sprague

Judd Spray and Patricia Micklow Pichai and Rajanee Sripaipan St Anne's Catholic Church St. Francis of Assisi Church St. Mary's Catholic Church St. Paul the Apostle John and Helen Stenvig

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Paul and Leann Sterk Mary Jo Stimac Steve and Judy Strang Richard and Gloria Streeter David and Paula Strenski

Mary Strong

Mark and Anne Stumpf

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Superior National Bank & Trust

Michael Swaney

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Victor Taipale

Bill and Charlene Taube

Lissa Taylor

Raymond and Teresita Tchou

Tervo Agency Inc. The Vision Clinic Jean Thibodeau

Noreen Thier David and Kathy Thomas

Kathleen Thomas Kay Thomas

Thrivent Choice Dollars

Amy Tikkanen Shirley Timberman Lee and Pat Timonen Bill and Nora T'Niemi Margo Tobias Linda Toijala Dan Toler

Paul and Carolyn Tormala

Charles Trasti Donna Trudell Richard Tuisku

Allan and Linda Tuomaala Walter Turino

Sharon Turovaara Barbara Turunen United Methodist Church United Methodist Women - First United Methodist Church UP Association of Realtors Noel Urban and Judy Perlinger

Jody Usitalo Anusha Vable Claudette Vairo Suzanne Van Dam

Egerton and Nancy van den Berg

Jim and Sharon Van Norwick Donald Van Uum

James Vandenbusch Nancy Varlesi

John and Eva Vencato Kenneth and April Vervisch

Norma Veurink Domingo Vidal

Robert and Pamela Vietzke Harold and Elsie Karl Vincent

Phyllis Vogelmann

John Vollmer Jeffrey and Ann Vollrath

Toni Waara

Phillip and Charlene Waatti David and Carol Waisanen Greg and Kay Waite John and Nancy Wakeman

Christa Walck Richard and Lynn Walker

Georgia Wayda Bill and Cathy Weisinger

Robert and Marchell Weld Bob Wenc

Clyde and Lloyd Wescoat Ron and Mary Beth Westhouse

Bob Wheeler Elaine Whitman Lori Wieber Joe Wieners Dave Wineland Richelle Winkler Ron and Joyce Winsor L.J. and Catherine Witte

Gregory and Karen Wolfe Women of St. Pauls Lutheran Church

Charles and Kristen Woolcock

Olin Yarger

Bill Yarroch and Joan Pavlowich

Manja Yirka Brenna Zavadsky



food ASSISTANCE

An additional bag of groceries each month from the LBFE pantry enables our elderly friends to stretch their limited income.

# Memorial and Honorarium Donations

#### **Memorials**

#### Adam Marvar

Hugh and Georgia Makens David and Carol Waisanen

#### Alberta Herveat

United Methodist Women - First United Methodist Church David and Carol Waisanen

#### Alison Spencer

Tom and Celeste Spencer

#### Ann Newman

Mary Ann Bammert

Judy Luzaich

Thomas and Renee McConnon

Donna Ryan

Barbara (Bobbi) Abbott

Carol Oshesky

**Barbara and Ernest Orchard** 

Anonymous

Barbara Anderson

Martha Stone

Barbara Lewis

Gerald and Mary Heide

Gloria Visser

Bent John Poutti Helen Cooke

Beth Rodeheffer

Catherine Elmblad

**Betty Burg** 

Kathleen Thomas

Betty Narhi

Michael Narhi

Bill Prasse

Kenneth Riutta Bob Spahn

Catherine Flmblad

Catherine Anderson

John Tuttle

Cecelia Luttinen on her Birthday

Mary Luttinen

**Chad Peterson** 

Marilyn Meyer

Danielle Phillip

Mike and Marie Dibble

Dave C. Anderson

Donna Slining

#### David Carlborn

Donna Archambeau Bruce and Jackie Barna

James Bialas

Scott Carlborn

Julia Clayton

Frank and Emily Fiala

Jim and Stephanie Gale

John and Lynn Gierke

Janet Mckellar

Joseph Miller Ronald Paavo

Judy Pleshe

Jack and Alice Powell

Marsha Rosenberg

Fred and Ruth Ruelle

Bogue and Ann Sandberg

Ellen Seidel

Lois Siler

Michael and Ann Soumis

Bill Yarroch and Joan Pavlowich

#### **Diane Asselin Jones**

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BorgWarner Melissa Euerle

Pat and Nora Latta Julie and John Wisdom

Don Hiltunen

Christine Ahola

Robert and Carla Banfield

Martha Dickson

George and Judith Gill

Charles and Christine Goodman

Karen Haischer

David and Nancie Hermanson

James and Lucille Koskinen

Mike and Sharon Lahti

Diana Langdon

Cora Laurie

George and Charlotte Leinonen

Rita Lorenz

Michael and Kimberly Lorenzetti

James and Gloria Lowney

Dan and Ardys Maki

Ray Niemi

Bob and Paula Nutini

Diane Paoli-Rose

Jim and Jamie Plowe

Fraser and Carla Strome

Claudette Vairo Maggie Vanek

Ruth Wisti

**Don Venne** 

Mary Cossi Marilee Gramith

Joe Wieners

**Donald Kolehmainen** 

Leesha Lee

Victor and Sandra Storhok

Ray and Violet Wiitala

**Doris Moyle** 

Annette Hibler

Karyn Ruohonen-Rudak

**Dorothy Dolan** 

Michael and Anne Szostak

**Dorothy Szymanski** 

Kelly Ryan

Dr. Stephen H. Deschamps

Peggy Deschamps

Earl Anderson

Anonymous

Ed Shea

Frances Shea

Elvi Ruotsala

Joe Kalliokoski

Eric Siira

Diane Mieszala

Eric Vial

Chassell VFW Auxiliary #6507

Jane Dennis-David

Marlene Houle

Kenneth Seaton

Susan Wiles **Esther Widmayer** 

Mary Lou Morris

**Evelyn Salo** 

Steve DeGraff

Frances J. Barsotti

Marcello DiMare and Martitia

Barsotti

Frances Petersen

Dawn Sneckenberg Frank Yoerg

Betty Antilla

Robert and Sharon Baranowski

Karen Carr

Theresa Cherubini

James and Claudia Etapa Christa Gardner

Chris and Abbey Green Steven and Susan Hainault

Celia Knapp Peter Livingston

Bruce and Sandra Maki

William and Mary Ann Priuska Karen Sapino

Linda Miller

Kathy Sellers Michael and Rene Viste Sharon Walther

James and Teri Warner

Fred Ojala

Winifred Caviggiola

George Kausie

Barbara Kausie

**George Witting** 

Mike and Pamela Matson

**Gertrude Walley** 

Karen and John Deiters

Jerry and M'Lissa Walley

Grace Landstrom

Lee Parker Mary Simpson

Harold Richard Fields

Ronald and Jackie Polomski

Helen Holman Smith

Stephen Miller and Janet Neiss-Miller

Helen Jane Johnson

Ciindy Curry **Helen Tomasic** 

Kimleigh Smith

Homer and Ellen Weidelman

Anonymous

**Howard and Vernon Nichola** Charles and Kristen Woolcock

Irene Daavettila

Lee and Barbara Daavettila Jack Laux

Marilyn Carlson James and Claudia Etapa

Chris and Abbey Green

Donna Laux Paul and Brenda Martilla

Gloria Pihlaja Christine Martilla

Pat Nettel and Tracy Immonen

Anita Gerich Ron and Bonnie Papke Family

Flin Mantta

Dan and Carrie Huuki Helen Stimac

Ron Tervonen

Bob and Lisa Tervonen Julie, Kevin, Jeremy, Nicholas Maki

Mary Taddeucci Bill and Kay Tislar

James Faller

Cynthia Faller

James Hogge Jr.

Charles and Grace Burger

James Isaacson Beth Machielse

Susan Main

Leigh and Joanne Raberge

David and Carol Waisanen Lantz and Cindy Whitfield

Michael and Julie Zielinski James L. Zurcher

Sandy Zurcher

James Oliver Hacking

Anonymous Jean Barnes

Ronald Barnes

Jeffrev Talcott Catherine Talcott

Jim and Donna Brindel

Edward Pinardi and Josette Riopelle Jim and Honey (Katherine) Copley

Shirley Fountain Jim Morin

Paul and Lorraine Tomasi Jim Witte

Joseph Pasek and Julie Stahl

L.J. and Catherine Witte Jo Anne and Ervin Stahl

Joan Maierle Cynthia Faller

Joe and Mary Catherine Riopelle



Our signature program provides in-home friendship and comfort to lonely elderly Forever Friends.

visits made

Carol Oshesky

Ashley Miller

Jon Ahola

Catherine Elmblad

Kathleen Segrist

Julia Harrison

Terry and Karen Baker

Ken Steiner

Lennis and Leona Byers Dawn Sneckenberg

Ronald Paavo Loris Anttila

Robert and Diane O'Connell

Kelly Renner

Phebe Vuorinen

Marguerite Balma

Margaret O'Neil Mark Cook

Marie DePascale

Edward Pinardi and Josette Riopelle John Ryan

John Semenuk

Joseph and Marabelle Hermann

Leo and Marilyn Petrison

Kathryn Salmi

Phebe Vuorinen

Gail English and George Bailey Charles and Lois Young

Libby Paavo Koski

Detroit Electrical Workers Local 58 David and Evelyn Good

Bill and Nora T'Niemi Margaret Salmi

Margie Jilbert O'Connell Harry and Diane Farley

Gerald and Victoria Wigand Marianne Peterson

Anonymous

**Garland Family** Jack Greve



holidav dinner **CELEBRATIONS**  3,002

No elder needs to spend the holidays alone. Volunteers made it possible to serve 3,002 meals on Thanksgiving, Christmas, and

James Henley and Jane Dosemagen Michael Henley and Randi Yoder David and Elizabeth Isenberg Mark and Elizabeth Murray Ray and Janice Schafer Meriwether Gail Warren Ray and Elfreda Winegar

Nicolas Witschi L.J. and Catherine Witte

Mania Yirka Martha Tronti

Kellie Johnson

Mary and Phil Foltz

Joan Rae Boyer **Mary Carroll** 

Dave Page and Ann Sarnecki

Mary Janelle Siller

Daniel and Pamela Barton

Joan Rae Boyer Martha Dickson

Employees of Superior National Bank -

Econo Branch

Vickie Herron

Nancy Lepisto

Phil and Mary Lundman

Debbie Marier

Elsa Mugford

Jon and Karen Rastello

Mary Margaret Wagner

Roberta Yoerg

Meryl Kallio

Joseph and Mary Limback

Michael Behn Ginney Behn

James Henley and Jane Dosemagen

Thad and Melinda Ludwiczak Susan Makela

Ruth Sablich

Milton and Catherine Niemi Greg Budweg

Mort, Verna & Michael McCarthy

**Kay Masters** 

**Pauline Tahtinen Wesander** 

Wayne Gieselman

Laurie Ihrv

Emily Kallunki-Pasternak Kenneth and Christine Raisanen Katherine Sibold

Margaret Thomson Bill and Kay Tislar

Peter Manderfield

Lions Club of Houghton-Hancock

Peter N Tinetti

Bobbie Benson

Robert Dekema

Holly Schipper

**Robert Hartman** 

Christine Lona

Rodney L. Wegner

Harry and Diane Farley

Roger Karsama

Chassell VFW Auxiliary #6507

Roger Karsama

Charles and Lisa Jukkala

Dean Manninen

Rita Peterson

**Roger Masters** 

Kay Masters

Ronald "Ron" P. Helman

Len and Pat Bolduc

Bill and Barb Briggs

Chris and Abbey Green

Janice Henkel

David Kolch

Trish Mathe

Margaret O'Neil

**Ruth Swift Campbell** 

Anonymous

Sandy Ahola

Connie Gardiner

Sean Clancey

Betsv Aller

Denise Bluekamp

Pat and Diane Clancey

Robert Crowley

John and Lynn Gierke

Tom and Nancy Grimm

Dennis Moore

Steve and Sue Nelson John Peterson and Linda

Grandchamp Shirley Sullivan

Marissa Sullivan

Sippo and Bernice Mikkola

Gail Smith

Stanislaw Zarski

Genowefa Muehlhausen

Sue Gilreath

John Johnson

Susan Douglas MacGregor

Anonymous

Patricia Barton

Priscilla Burnham Paul and M.E. Chaney

Paula Chermside

John and Julie Clough

Christine Corkin

Christine Douglas

Linda Douglas

Dwight and Sherri Johnson

Larry and Emily Lewis

Blanka Meinhardt

Lynn Moon

Anne Perala

Petrucelli and Waara, PC

Jonathon and Sarah Ruuska

William and Amy Stanaway

Lissa Taylor

Upper Peninsula Human Resources

Association

Susan Vore

Thomas Hruby John and Margaret McLean

Toni Sakkinen

Kathleen Kemp

Ursula Loukinen Bill and Charlene Taube

Viola Hedin

Keith Hedin

Viola Mendelin

Diane Zerby Violet Richards

Faye Marion

Wesley "Ettu" Hannula

Marlene Kolvek

William "Bill" Andreini Catherine Flmblad

Gerald and Helen Joyal Zoila Hannula

Candace Kovacic-Fleischer

### Honorariums

**Aspirus Human Resources** Department: Jamie Bourgo, Joni

Erkkila, Lindsay Jenson, Lori

Perron, Melissa Beauchamp Chad and Rhonda Rowe

Barbara Laurie

Brenna Zavadsky

**Canal View Houghton County Staff** 

Terry Kinzel and Sue Ellen

Kingslev Chris Brogan

Stephen and Barbara Brogan

Dr. Donald and Cydne Mitchell

Amanda Kauppinen

**Edith Nelson** 

Karl Johnson and Barbara

Nelson **Edward and Edith Prosen** 

Joseph Schacht

Helen Sedar

Paul and Lorraine Tomasi Ida Michaelson

Nathan Michaelson

Irene Swetish Celia Gehm

Janet Stevens

Sandy Zurcher Janice Henkel

Richard and JoAnn Dionne

Jean Belkonen

Leslie Stone

Jim and Kim Sohonen

Donna Ryan

Jim Morin (honor)

Paul and Lorraine Tomasi

Joe and Nona Anttila

Brenda Anttila

John and Dala Beard

Suzanne Rich

**Judy Sellers** 

Paul and Lorraine Tomasi

Larry Doyle

Carrie Doyle

Laura Wills

John Neumeier Lisa Marta

Charles Anderson

Little Brothers

Ronald Paavo Lora Purdy and family

Tom Hindert and Pam Barnaby

Mike and Cathy Aten

Joe and Gail Evans

**Nicole Hecht** Jane Berryman

Pam Barnaby, Tom Hindert and Toivo

Lora Purdy

**Patty Lins** 

Paula Grasso Rautio Strawberry Farm

Jerry MacInnes

Rich Wolfe Joann Dinneen

Richard and JoAnn Dionne

Janice Henkel Richard Sakkinen

Kathleen Kemp **Robert Drake** 

John Drake Steve Wercinski and Sandy LaMothe

Anonymous

Thomas M. Braun Lisa Braun



Door-through-door medical transportation gives our elderly friends independence to continue living at home. We provided 1,610 one-way trips this year.

TRANSPORTATION

We regret and apologize for any omissions, misspellings, or errors. Please bring them to the attention of the Development Office for correction. 906-482-6944 ext. 1005.

medical

### LITTLE BROTHERS - FRIENDS OF THE ELDERLY

# **UPPER MICHIGAN FOUNDATION**

## Secure the Future of Little Brothers While Planning Yours

BOARD OF DIRECTORS

April 2022 - April 2023

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Treasurer
LBFE Chapter Representative

Jeff Veum
Secretary
LBFE Chapter Representative

Trisia Narhi LBFE Chapter Representative

Steve Schmunk Member-at-large



Michael Aten Foundation Director through December 2022

Cathy Aten Foundation Director January 2023

200 Michigan St. Suite 609 Hancock, MI 49930

906-282-3406 cathy.aten@littlebrothers.org houghton.littlebrothers.org/foundation

### NOTE FROM THE FOUNDER

We are so indebted to those volunteers who shared a vision of securing the future of the Michigan Chapter of Little Brothers.

While we officially incorporated our Foundation in 2014, we established an unofficial "Foundation Fund" in 1990, created policies and began yearly payouts to the Chapter in 1995.

From those early years through today, we have distributed \$1,258,346 to the Michigan Chapter. I am so grateful to the donors and volunteers who shared that vision.



Having our own local Little Brothers Foundation is key to Little Brothers being here for generations to come.

Mike Aten, Founder Little Brothers - Friends of the Elderly Upper Michigan Chapter

#### LETTER FROM THE DIRECTOR



As I transition from the Little Brothers Chapter to the Director of our own local Little Brothers Foundation, I could not be more proud or excited about the path we are taking to secure the future of Little Brothers in the U.P.

It has been a dream for Mike and me that Little Brothers is here for a long time and our local Little Brother's Foundation is making that happen.

Thanks to our friends and donors, we are a model of success in Little Brothers organization throughout the world. I am excited to

build on this and look forward to working with our donors in this capacity. On behalf of our Foundation, I extend my deepest gratitude and look forward to your continued support.

Cathy Kass-Aten, Foundation Director

#### FROM THE PRESIDENT

I feel such a sense of gratitude being involved with such a tremendous organization. I just want to thank all of our employees, volunteers, and donors for their continued support.

Ted Simonsen, Foundation Board President



### LITTLE BROTHERS - FRIENDS OF THE ELDERLY

# **UPPER MICHIGAN FOUNDATION**

# Secure the Future of Little Brothers While Planning Yours

Little Brothers - Friends of the Elderly makes a lasting commitment to our Forever Friends. You can help us honor that commitment by naming Little Brothers in your will or estate plan.

Consider the best way to share with Little Brothers and make the most of your charitable dollars.

The options below give you flexibility as you plan and you can choose to stay anonymous in our publications or be listed in our "Society of the Rose."

We encourage you to consult with your attorney or financial advisor regarding your intent.

Our legal identification is:

Little Brothers – Friends of the Elderly Upper Michigan Foundation

EIN: 47-2458036

## WAYS TO GIVE

Wills and Bequests

Life Insurance

**Endowed Funds** 

Retirement Planning including RMD

Life Estate

Appreciated Assets

#### **ENDOWED FUNDS**

Little Brothers Foundation includes three Endowed Funds which support specific programs the Chapter provides. These funds are invested in perpetuity, with yearly distributions given to the chapter to support the specific program.

#### John and Cookie Johnson Endowed Fund



John and Cookie have been long time supporters of Little Brothers. Cookie, who passed away in 2018, started volunteering in the mid 1980's as a visiting volunteer, holiday party volunteer, and served on our National Board.

When she met John, he became very involved as well and served as our Chapter Board President overseeing our strategic plan in the mid 1990's. John is a retired

professor and Professor Emeritus of Mechanical Engineering at Michigan Technological University who brought great leadership to Little Brothers.

Together, John and Cookie wanted to establish a fund that would benefit our Forever Friends in a way that Little Brothers had not been able to. They established the John and Cookie Needs Fund within Little Brothers Foundation, to help those who have financial hardships or unexpected expenses. This is such an important Fund as it enables Little Brothers to support our elderly friends who have a financial emergency.

**You can help us** by donating directly to the Needs Fund or any Endowed Fund in Little Brothers Foundation. Please call 906-282-3406.

### **Wood Program Endowed Fund**



This fund was established in 2018 with a gift from John and Lynn Gierke, long time volunteers and supporters of our Firewood Program.

They want to ensure that our elderly friends in need will be provided with firewood for many years to come.

Funds will help purchase logs and equipment needed for the Chapter's Firewood program.

#### LITTLE BROTHERS - FRIENDS OF THE ELDERLY

# **UPPER MICHIGAN FOUNDATION**

## Secure the Future of Little Brothers While Planning Yours

#### **Lola Yoder Expansion Fund**

The purpose of this fund is to provide financial support to the Chapter as they continue to expand services to selected communities in Upper Michigan. Lola Yoder died at the age of 99 and left a gift through her estate to create this fund. She was so impressed with the personalized services that Little Brothers provides and wanted to help expand those services throughout Upper Michigan.



Lola Yoder

FY 2022 Foundation Balances a September 30, 2022	as of
Main Foundation Fund	\$984,932
Endowed Funds	
Johnson Needs Endowed Fund	73,523
Wood Program Endowed Fund	27,572
Lola Expansion Endowed Fund	13,785
Total Endowed Funds	114,880
Total All Funds	\$1,099,812
Foundation Gifts to the Chapter	
Payout to Chapter	\$43,192
Bequest payout to Chapter's reserve	73,183
December match	45,000
Total Gifts to Chapter	\$161,375

#### Society of the Rose

We are very grateful to those donors who have remembered us in their Estate Plan.

Anonymous Donors (39)
Joan Antila
Virginia Brown
Dr. Thomas and Donna Cole
Peter Fallieres
David and Suzanne French
Chris and Abbey Green
Ronald and Lou Ellyn Helman
Michael Henley and Randi Yoder

Dr. Jack Jobst and Deborah
Fedewa
Dr. John Johnson
Drs. Gil Lewis and Sue Bagley
Steve Schmunk and Ann Russ
Dawn and Tom Sneckenberg
Lindsay Tomasic
Don Venne and Mary Rose Rossi

Phoebe Wienke

### In remembrance of our donors who have passed away.

Robert Antioho Mildred Johnson & Jean Paull Jane Borsvold Lila Turley Robert Pennebacker Annabella Buchanan Alden Kendall Johnny Perona **Ruth Campbell** Anna Kilpela Rodney Roehm **Edward Clouthier** Nina Kirkaldy **Betty Saidak** Tom Edinborough Stella Kroll Rebecca Sandretto Emil Lappala James LaBelle **Donna Shields** HIldur Larson Adelia Lachapella Mary Sinish Nancy Giuliani Taisto Lahti Lydia Sjogren Mary Grandchamp Judy Luukkonen **Charles Stetter** Mary Gregorich Blanche MacLean Alma Taylor Ronald Helman John Makela Don Venne Tom Hruby Perl Merrill Fr. Glen Weber Kathleen Ingraham Jim Morin Lola Yoder

### Fiscal Year 2022 Annual Endowment Donors

Wood Program Fund	Anonymous
	Jimmy Diehl
	John and Lynn Gierke
	Claire and Steve Murchie
<b>Lola Expansion Fund</b>	Anonymous
	Jack Jobst and Deb Fedewa
Johnson Needs Fund	Anonymous
	Karen Bougneit
	Don Keski-Hynnila



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#### **BOARD OF DIRECTORS**

March 2022 - March 2023

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Trisia Narhi, Secretary

Theresa Cherubini

Kyla Cole

Amanda DuFour

Syd Faassen

John Lobeck

Carrie Massie

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# John and Cookie Needs Fund

## A Giving Opportunity



The John and Cookie Johnson Needs Fund enables LBFE to assist our elderly Forever Friends who have unique needs and financial limitations. Our goal is to help them maintain their independence in a safe environment.

Our friend Dan lives in subsidized housing. His mobility limitations and poor health contribute to chronic pain and range of motion restrictions that affect his ability to maintain a clean apartment. Although he has help with cleaning twice a month, it's not enough to maintain his apartment.

Facing eviction, he needed assistance to make his apartment habitable and comfortable. LBFE staff and volunteers got to work and deep cleaned his apartment and replaced

dangerous, worn rugs that were creating a fall hazard. But they knew they also had to make it easy for him to maintain his newly cleaned apartment. They purchased storage bins and supplies so they could organize his space to meet his limited physical mobility, making it easy for him to get around his apartment.

Dan said he is extremely grateful for LBFE. "I don't know what I would have done without you. I have nowhere to go."

**You can help us** by donating directly to a Needs Fund project or contributing to the John and Cookie Johnson Endowed Fund held at the LBFE Foundation. In addition to financial support, volunteers are needed to implement the projects. Please call us at 906-482-6944 for more information.

Learn more about the origins of the Needs Fund on page 14 in the Foundation section.